

INDIVIDUAL ASSET PLAN

Program Site ID: _____

Name: _____ Date: ____/____/____

IDA Savings Asset Goal: _____ Savings Amount: \$_____ Savings Period: _____

What steps can you take to make sure you have enough money to make your monthly deposit?

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What kinds of obstacles or barriers might come up that could prevent you from (1) making monthly deposits or (2) achieving your savings goal?

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How do you think you can resolve them? Is there anyway we can help?

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Do you need to address any credit or debt issues before you purchase your asset? If yes, how will you plan to address them?
